

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

COMPUTE NORTH HOLDINGS, INC., *et al.*<sup>1</sup>

Debtors.

## Chapter 11

Case No. 22-90273 (MI)

(Jointly Administered)

**Ref. Docket Nos. 535, 537, 576 - 578**

## **AFFIDAVIT OF SERVICE**

STATE OF CONNECTICUT)

)  $SS.:$ 

COUNTY OF MIDDLESEX )

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On November 23, 2022, I caused to be served the:
  - a. “Declaration of Disinterestedness of RSM US LLP Pursuant to the Order (I) Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief,” dated November 22, 2022 [Docket No. 535], (the “RSM US Declaration”),
  - b. “Notice of Hearing,” dated November 23, 2022 [Docket No. 537], (the “Notice”),
  - c. “Joint Liquidating Chapter 11 Plan of Compute North Holdings, Inc. and Its Debtor Affiliates,” dated November 23, 2022 [Docket No. 576], (the “Plan”),

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

- d. “Disclosure Statement for the Joint Liquidating Chapter 11 Plan of Compute North Holdings, Inc. and Its Debtor Affiliates,” dated November 23, 2022 [Docket No. 577], (the “Disclosure Statement”), and
- e. “Debtors’ Emergency Motion for Entry of an Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors’ Joint Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto and (V) Granting Related Relief,” dated November 22, 2022 [Docket No. 578], (the “Emergency Motion”),

by causing true and correct copies of the:

- i. RSM US Declaration, Notice, Plan, Disclosure Statement, and Emergency Motion to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
  - ii. RSM US Declaration to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
  - iii. RSM US Declaration, Notice, Plan, Disclosure Statement, and Emergency Motion to be delivered via electronic mail to those parties listed on the annexed Exhibit C, and
  - iv. RSM US Declaration to be delivered via electronic mail to those parties listed on the annexed Exhibit D.
3. The envelope utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler  
Angharad Bowdler

Sworn to before me this  
28<sup>th</sup> day of November, 2022

/s/ Amy E. Lewis

Notary Public, State of Connecticut

Acct. No. 100624

Commission Expires: 8/31/2027

## **EXHIBIT A**

<b>Claim Name</b>	<b>Address Information</b>
ATLAS CONSOLIDATED MINING AND	MICHAEL GUO DEVELOPMENT CORPORATION 1705 GUADALUPE, SUITE 400 AUSTIN TX 78701
AXLE LOGISTICS	BEN SHUSTER 835 N CENTRAL STREET KNOXVILLE TN 37917
BOOTSTRAP ENERGY LLC	STEVE QUISENBERRY 3838 OAK LAWN AVE, SUITE 100 DALLAS TX 75219
CIRCUIT BREAKER GUYS LLC	STEVE WEIDNER 4740 E 2ND ST UNIT C21 BENECIA CA 94510
CITY OF BIG SPRING, TX	ARICKA GROVE 310 NOLAN STREET BIG SPRING TX 79720
COMMONWEALTH ELECTRIC COMPANY OF	KELLI BIRKEL THE MIDWEST 472 26TH AVENUE COLUMBUS NE 68601
CORTALENT, LLC	ALISON PYE 7801 EAST BUSH LAKE ROAD SUITE 100 MINNEAPOLIS MN 55439
DCRBN VENTURES DEVELOPMENT & ACQUISITION, LLC	ATTN: GREGORY IRWIN 700 UNIVERSE BOULEVARD JUNO BEACH FL 33408
DELL TECHNOLOGIES, INC	RICHARD ROTHBERG CHIEF FINANCIAL OFFICER ONE DELL WAY ROUND ROCK TX 78682
ECHO SEARCH GROUP	AMIT BHATIA 1660 HIGHWAY 100 SOUTH, SUITE 510 ST LOUIS PARK MN 55416
ERNST & YOUNG LLP	NYKEMA JACKSON PNC BANK C/O ERNST & YOUNG US LLP 3712 SOLUTIONS CENTER CHICAGO IL 60677-3007
FLEXENTIAL CORP	ATTN MARK LEYDA 600 FOREST POINT CIRCLE, STE 100 CHARLOTTE NC 28273
FLEXENTIAL CORP.	MARK LEYDA 600 FOREST POINT CIRCLE SUITE 100 CHARLOTTE NC 28273
FOUNDRY DIGITAL LLC	ATTN: MIKE COLYER 1100 PITTSFORD VICTOR ROAD PITTSFORD NY 14534
FOUNDRY DIGITAL LLC	LICIA BARRA 350 EAST AVE SUITE 201 ROCHESTER NY 14604
FREUDENBERG FILTRATION TECHNOLOGIES L.P.	COLETT GAGNON 2975 PEMBROKE ROAD HOPKINSVILLE KY 42240
GARTNER, INC.	SPENCER HOCKERT 13200 PAUL J DOHERTY PARKWAY FT MYERS FL 33913
GENERATE LENDING, LLC	C/O GENERATE CAPITAL, PBC ATTN: LOAN OPERATIONS 461 5TH AVENUE, 8TH FLOOR NEW YORK NY 10017
GENERATE LENDING, LLC	555 DE HARO STREET, SUITE 300 SAN FRANCISCO CA 94107
GROWTH OPERATORS, LLC	ATTN STEPHANIE WELLS 800 LASALLE AVE, STE 1620 MINNEAPOLIS MN 55402
HMB LEGAL COUNSEL	(COUNSEL TO FOUNDRY DIGITAL LLC) ATTN: ATI P. KHATRI 500 WEST MADISON, SUITE 3700 CHICAGO IL 60661
HUBSPOT, INC.	CHIEF FINANCIAL OFFICER 25 FIRST STREET CAMBRIDGE MA 02141
INTERNAL REVENUE SERVICES	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICES	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20220
INTERNAL REVENUE SERVICES	LOCAL OFFICE 1100 COMMERCE ST, RM 121 DALLAS TX 75242
KOCH FILTER CORPORATION	GILBERT FREDERICK 8401 AIR COMMERCE DR LOUISVILLE KY 40119
KOHO CONSULTING	MARC DOUCETTE 6030 PRINTERY STREET SUITE 103 TAMPA FL 33616
MADEL PA	AMITYBEINER 800 HENNEPIN AVENUE MINNEAPOLIS MN 55403
MARATHON DIGITAL HOLDINGS, INC.	FRED THIEL 1180 NORTH TOWN CENTER DRIVE SUITE 100 LAS VEGAS NV 89144
MERCURIA ENERGY AMERICA, LLC	ATTENTION: LEGAL DEPARTMENT 20 E. GREENWAY PLAZA, SUITE 650 HOUSTON TX 77046
MERITUS RECRUITING GROUP LLC	THOMAS WILLIAMS 10319 LYNBROOK HOLLOW DR HOUSTON TX 77042
MINNESOTA ATTORNEY GENERAL	ATTN KEITH ELLISON 445 MINNESOTA STREET SUITE 1400 ST. PAUL MN 55101-2131
MP2 ENERGY TEXAS LLC	MARSHA PIERCE D/B/A SHELL ENERGY SOLUTIONS TX PO BOX 733560 DALLAS TX 75373-3560
MP2 ENERGY TEXAS LLC	MARSHA PIERCE D/B/A SHELL ENERGY SOLUTIONS TX 21 WATERWAY AVE, STE 450 THE WOODLANDS TX 77380
MVP LOGISTICS LLC	RACHEL WILLIAMS 10205 10TH AVE N SUITE A PLYMOUTH MN 55441
NBTC LIMITED	ANASTASIA/GEORGE ROOM 1502, 15/F, HARCOURT HOUSE NO. 39 GLOUCESTER ROAD WANCHAI HONG KONG
NEBRASKA ATTORNEY GENERAL	ATTN DOUG PETERSON 2115 STATE CAPITOL LINCOLN NE 68509
NEW YORK STATE ATTORNEY GENERAL	ATTN LETITIA JAMES THE CAPITOL ALBANY NY 12224-0341
NEXTERA ENERGY RESOURCES, LLC	ATTN: VICE PRESIDENT & GENERAL COUNSEL GREGORY IRWIN 700 UNIVERSE BOULEVARD JUNO BEACH FL 33408
OFFICE OF THE UNITED STATES TRUSTEE	515 RUSK ST, STE 3516 HOUSTON TX 77002
PROSEK LLC	THOMAS PETRULLO 105 MADISON AVE FLOOR 7 NEW YORK NY 10016
RAND WORLDWIDE INC.	AUSTIN SOBOLEWSKI 11201 DOLFIELD BOULEVARD SUITE 112 OWINGS MILLS MD 21117

<b>Claim Name</b>	<b>Address Information</b>
RECRUITERS OF MINNESOTA	KELLY HOGAN 6110 BLUE CIRCLE DR, SUITE 280 MINNETONKA MN 55343
SEC HEADQUARTERS	100 F STREET, NE WASHINGTON DC 20549
SECURITIES AND EXCHANGE COMMISSION	FORT WORTH REGIONAL OFFICE ATTN SHAMOIL SHIPCHANDLER, REG DIR 801 CHERRY ST, STE 1900, UNIT 18 FORT WORTH TX 76102
SOUTH DAKOTA ATTORNEY GENERAL	ATTN MARK VARGO 1302 E HWY 14 SUITE 1 PIERRE SD 57501-8501
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
STATE OF TEXAS ATTORNEY GENERAL	ATTN KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548
SUNBELT SOLOMON SERVICES, LLC	BILL SPARKS JR. 1922 S. MLK JR. DRIVE TEMPLE TX 76504
TEXAS STATE SECURITIES BOARD	THOMAS JEFFERSON RUSK STATE OFFICE BUILDING 208 E 10TH ST AUSTIN TX 78701
THE TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN: CALLAN C SEARCY, ASST AG C/O SHERRI K SIMPSON BANKRUPTCY & COLLECTIONS DIV, PO BOX 12548 AUSTIN TX 78711-2548
TZ CAPITAL HOLDINGS, LLC	700 UNIVERSE BOULEVARD JUNO BEACH FL 33408
TZRC MINING LLC	16192 COASTAL HWY LEWES DE 19958
URBAN SOLUTION GROUP	CHIEF FINANCIAL OFFICER 4230 ELATI ST DENVER CO 80216
US ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF TEXAS ATTN RICHARD A KINCHELOE 1000 LOUISIANA, STE 2300 HOUSTON TX 77002
US BITCOIN CORPORATION	JOEL BLOCK 1221 BRICKELL AVE STE 900 MIAMI FL 33131
WESTWOOD PROFESSIONAL SERVICES	DAVID WIRT 12701 WHITEWATER DRIVE SUITE 300 MINNETONKA MN 55343
WESTWOOD PROFESSIONAL SERVICES	DAVID WIRT PO BOX 856650 MINNEAPOLIS MN 55485

<b>Total Creditor count 58</b>
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## **EXHIBIT B**

Claim Name	Address Information
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KUTAK ROCK LLP	PO BOX 30057 OMAHA NE 68103-1157
MADEL PA	800 HENNEPIN AVENUE ATTN: AMITYBEINER MINNEAPOLIS MN 55403
MCDONALD HOPKINS	600 SUPERIOR AVENUE E, SUITE 2100 CLEVELAND OH 44114
MILLER & ASSOCIATES CONSULTING ENGINEERS	P.C. PO BOX 306 KEARNEY NE 68848-0306
NORTON ROSE FULBRIGHT US LLP	DEPT 2613 PO BOX 122613 ATTN: AWILDA MALDONADO DALLAS TX 75312-2613
RSM US LLP	5155 PAYSHERE CIRCLE ATTN: HUDGINS, RHONDA CHICAGO IL 60674

**Total Creditor count 8**

## **EXHIBIT C**



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WESTWOOD PROFESSIONAL SERVICES	david.wirt@westwoodps.com

## **EXHIBIT D**

Case No. 22-90273

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